



(Translation)

August 14, 2020

Subject: Investment in ordinary shares of M Intelligence Co., Ltd.

To: The President
The Stock Exchange of Thailand

The Board of Directors of Vintcom Technology Public Company Limited (the “Company”) at the meeting No. 5/2020 held on August 13, 2020 had resolved to invest an amount of Baht 17,600,000 for 22% of M Intelligence Co., Ltd (“Mintel”)’s share capital via subscription of Mintel’s 132,000 newly-issued ordinary shares (with Baht 10 par value).

Currently, Mintel is the distributor for Digital Transformation products specializing in analysis and data analytic for Customer Relationship Management (CRM) to support overall functions of marketing, sales and services. Mintel is also the distributor for its own software developed to enhance communication and transfer customer experiences. Further, Mintel provides software maintenance services including training services. Detailed information regarding initial investments is on the following

Investment Company Names : M Intelligence Co., Ltd.
Day / Month / Year of transaction : Within September 2020
Registered Capital / Shareholding Structure

List of Shareholder	Pre - Investment		Post – Investment	
	Registered Capital Baht 4,500,000		Registered Capital Baht 6,000,000	
	Percentage	Number of Shares	Percentage	Number of Shares
1.Ms.Prissana Pornkittipat	50.0000	225,000	37.5000	225,000
2.Ms.Metinee Nicharat	0.0002	1	-	-
3.Mr.Pongrob Saisuwan	49.9998	224,999	37.5000	225,000
4.Vintcom Technology Public Company Limited	-	-	22.0000	132,000
5.Others	-	-	3.0000	18,000
รวม	100.0000	450,000	100.0000	600,000



Ms.Prissana Pornkittipat and Mr.Pongrob Saisuwan have also agreed to transfer to the Company, without charges, additional shares at 1% (with a cap of 5%) of Mintel's share capital (the "free shares") in future in the event that the Company help conclude and bring in, within 2 years from the investment date, revenue to Mintel in respect of clients in CLM countries (Kingdom of Cambodia, Lao People's Democratic Republic, The Republic of the Union of Myanmar) leading to sufficient turnover as agreed.

- Board of Directors : The Company is entitled to nominate at least 1 director or in proportion of its shareholding in Mintel
- Source of Funds : Working capital of the Company
- Expected benefits : 1. Expansion of scope of services of the Company
2. Synergy between the Company and Mintel through customers referral, and knowledge transfer.

The above investment in Mintel's ordinary shares does not involve any shareholders, or connected persons of the Company according to the notification of the Capital Market Supervisory Board No. ThorJor. 21 / 2551 regarding rules for connected transactions (including amendments) and the announcement of the Stock Exchange of Thailand ("SET") Subject: Disclosure of information and the operations of listed companies in the connected transaction on B.E.2546 (including additional amendments) (collectively, "**Notification of connected transactions**"). The above transaction is considered an asset acquisition under the notification of the Capital Market Supervisory Board No. ThorJor. 20/2551 regarding criteria for making significant transactions considered as an acquisition or disposal of assets (including amendments), and the announcement of the SET regarding disclosure and operation of listed companies pertaining to the acquisition or disposal of assets, B.E 2547 (including amendments) (collectively, "**Announcement on acquisition or disposal of significant assets**"). The maximum transaction size is equal to 1.28%, calculated on a total value of consideration basis based on the consolidated financial statements of the Company for the second quarter ended June 30, 2020, and the Company had not entered into any asset acquisition during the past 6 months. Hence, the said transaction is not a related party transaction and is not considered an asset acquisition transaction that would require the Company to disclose the information memorandum in relation to the transaction to the SET or to obtain an approval of the shareholders' meeting in accordance with the Notification on Assets Acquisition or Disposal.



Please be informed accordingly.

Yours Sincerely

(Mrs. Songsri Srirungrongjit)

Managing Director